

NASDAQ OMX Copenhagen A/S
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Announcement No. 33 / 2014
15 May, 2014
CVR No. 15701315

Share buy-back programme at SP Group A/S

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. According to the programme, SP Group will in the period from 11 April 2014 until 31 December 2014 purchase own shares for a maximum amount of DKK 8.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	2,826	268.72	759,395.00
9 May 2014	0	0	0
12 May 2014	0	0	0
13 May 2014	42	280.50	11,781.00
14 May 2014	200	284.50	56,900.00
15 May 2014	174	285.50	49,677.00
Accumulated this week	416	284.51	118,358.00
Accumulated under the programme	3,242	270.74	877,753.00

On 12 May 2014 SP Group A/S has sold 3,000 number of SPG shares to an executive employee at a price of 116.74 to redeem warrants issued in 2011. The total selling price amounts to DKK 350,220.00. Subsequently, there are still 4,000 warrants from the 2011 programme which may be redeemed later.

As of today, SP Group's total holding of own shares is 9,351 number of shares of a nominal value of DKK 10, corresponding to 0.46 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.