

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 25/2013 of same date. According to the programme, SP Group will in the period from 19 April 2013 until 31 December 2013 purchase own shares for a maximum amount of DKK 8.0 million.

As of 19 April 2013 SP Group holds 38,620 number of treasury shares of a nominal value of DKK 10 each corresponding to 1.91 % of SP Group's share capital.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
19 April 2013	0	0.00	0.00
22 April 2013	1,879	140.00	263,060.00
23 April 2013	2,000	141.48	282,954.60
24 April 2013	0	0.00	0.00
Accumulated under the programme	3,879	140.76	546,014.60

As of today, SP Group's total holding of own shares is 42,499 numbers of shares of a nominal value of DKK 10, corresponding to 2.10 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.