

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Announcement No. 10 / 2013
22 February 2013

CVR No. 15701315

Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	70,725	125.07	8,845,616.00
15 February 2013	750	125.00	93,750.00
18 February 2013	38	124.50	4,731.00
19 February 2013	415	124.00	51,460.00
20 February 2013	750	124.50	93,375.00
21 February 2013	750	124.50	93,375.00
Accumulated this week	2,703	124.56	336,691.00
Accumulated under the programme	73,428	125.05	9,182,307.00

As of today, SP Group's total holding of own shares is 73,428 numbers of shares of a nominal value of DKK 10, corresponding to 3,63 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.