

Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 25/2013 of same date. According to the programme, SP Group will in the period from 19 April 2013 until 31 December 2013 purchase own shares for a maximum amount of DKK 8.0 million.

As of 19 April 2013 SP Group holds 38,620 number of treasury shares of a nominal value of DKK 10 each corresponding to 1.91 % of SP Group's share capital.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	3,879	140.76	546,014.60
25 April 2013	0	0.00	0.00
29 April 2013	1,713	150.00	256,950.00
30 April 2013	1,264	152.58	192,861.50
1 May 2013	0	0.00	0.00
2 May 2013	604	158.80	95,917.98
Accumulated this week	3,581	152.40	545,729.48
Accumulated under the programme	7,460	146.35	1,091,744.08

As announced in our Stock Announcement no. 01/2013, SP Group have acquired the remaining 10 % of the shares in TPI Polytechnik bv as of 1 January 2013. Payment took place on 30 April 2013 and the shares were paid in a combination of cash and 12,000 number of treasury shares at a price of 154.

As of today, SP Group's total holding of own shares is 34,080 numbers of shares of a nominal value of DKK 10, corresponding to 1.68 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.

