

Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 24/2013 of same date. The share buy-back programme has been increased and extended according to company announcement no. 65/2013. According to the programme, SP Group will in the period from 19 April 2013 until 10 April 2014 purchase own shares for a maximum amount of DKK 18.0 million.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated last announcement	47,754	171.66	8,197,703.15
15 November 2013	1,200	234.00	280,800.00
18 November 2013	0	0	0
19 November 2013	1,076	231.62	249,223.12
20 November 2013	744	227.90	169,557.60
21 November 2013	700	225.50	157,850.00
Accumulated this week	3,720	230.49	857,430.72
Accumulated under the programme	51,474	175.92	9,055,133.87

As of today, SP Group's total holding of own shares is 69,260 numbers of shares of a nominal value of DKK 10, corresponding to 3.42 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.

