

NASDAQ OMX Copenhagen A/S  
Nikolaj Plads 6  
1007 Copenhagen K

Announcement No. 24 / 2013  
19 April 2013

CVR No. 15701315

## Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

|                                            | <b>No. of shares<br/>purchased back</b> | <b>Average transaction<br/>price</b> | <b>Amount (DKK)</b> |
|--------------------------------------------|-----------------------------------------|--------------------------------------|---------------------|
| Accumulated, latest<br>announcement        | 99,202                                  | 127.63                               | 12,661,471.16       |
| 12 April 2013                              | 470                                     | 141.00                               | 66,270.00           |
| 15 April 2013                              | 470                                     | 142.00                               | 66,740.00           |
| 16 April 2013                              | 470                                     | 138.50                               | 65,095.00           |
| 17 April 2013                              | 600                                     | 138.50                               | 83,100.00           |
| 18 April 2013                              | 408                                     | 135.50                               | 56,508.00           |
| Accumulated this week                      | 2,418                                   | 139.67                               | 337,713.00          |
| <b>Accumulated under<br/>the programme</b> | 101,620                                 | 127.92                               | 12,999,184.16       |

As of today, SP Group's total holding of own shares is 38,620 numbers of shares of a nominal value of DKK 10, corresponding to 1.91 % of the total number of issued shares of 2,024,000.

The share buy-back programme is hereby completed.

### Further information:

CEO Frank Gad  
Phone: (+45) 70 23 23 79  
www.sp-group.dk

*In case of any discrepancies, the Danish version shall prevail.*