

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	89,375	126.22	11,281,145.18
5 April 2013	2,000	140.75	281,500.00
8 April 2013	2,100	139.04	291,974.97
9 April 2013	2,150	140.00	301,000.00
10 April 2013	1,247	140.33	174,991.01
11 April 2013	2,330	142.00	330,860.00
Accumulated this week	9,827	140.46	1,380,325.98
Accumulated under the programme	99,202	127.63	12,661,471.16

As of today, SP Group's total holding of own shares is 36,202 numbers of shares of a nominal value of DKK 10, corresponding to 1.79 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.